



DO YOU HAVE A HIGH SCHOOL SENIOR GRADUATING IN 2018?

Have your senior apply for a WBA Retail Banking Section Scholarship!
(Seniors who are bank employees are also eligible!)

Five awards of \$1,000 each will be given to qualified applicants pursuing a full time course of studies at a Wisconsin state accredited college, university or state operated vocational/technical school.

Categories are:

- \$1,000 for academic achievement
- \$1,000 for financial need
- \$1,000 for career goal in the financial services industry
- \$1,000 to a student who will be attending a technical college in order to obtain an associate degree
- \$1,000 to a student chosen by the Retail Section Committee

For applications and scholarship information, contact the WBA Retail Section member at your bank:

A PDF version of the application can be obtained by directly contacting WBA Education.

Please send completed applications to:

WBA Retail Banking Section Scholarship (Attn: WBA Education)

4721 South Biltmore Lane Madison, WI 53718 P: 608-441-1252 wbaeducation@wisbank.com



Rev. 10.15

Completed applications must be postmarked no later than Friday - April 20, 2018.

November 2017

Dear WBA Retail Banking Section Member,

The WBA Retail Banking Section is pleased to announce our annual scholarship program for 2017-2018 high school seniors.

This program is for high school seniors who will be furthering their education at a Wisconsin state accredited college, university or state operated technical school. Applications will only be accepted from student bank employees and students with a parent or guardian employed at an in-state location of a Wisconsin Bankers Association Retail Banking Section member bank.

Completed applications must be postmarked no later than Friday, April 20, 2018.

Five awards of \$1,000 each will be given to qualified applicants in the following categories:

- \$1,000 for academic achievement
- \$1,000 for financial need
- \$1,000 to a student who has a career goal in the financial services industry
- \$1,000 to a student who will attend a technical college to obtain an associate degree
- \$1,000 for the Retail Section Committee Award

As the WBA Retail Banking Section member for your bank, we ask you to reproduce and distribute the enclosed application materials to employees at all of your bank's branches.

A PDF version of the application and rules will also be emailed to you. If you need to receive the PDF again, please email jhefty@wisbank.com.

If you have any questions regarding the scholarship application, please call Jessica Hefty of the Wisconsin Bankers Association at (608) 441-1252, or email jhefty@wisbank.com.

Regards,



Rick Beutler

Spring Bank, Personal Banking Manager
WBA Retail Banking Section Committee Chair

Enclosures

2017/2018 WBA Retail Banking Section Scholarship Program Guidelines

Scholarship Awards

Five scholarships in the amount of \$1,000 each will be given to qualified applicants in the following categories:

- \$1,000 for academic achievement
- \$1,000 for financial need
- \$1,000 to an applicant with a career goal in the financial services industry
- \$1,000 to a student that will attend a technical college to obtain an associate degree
- \$1,000 for Retail Section Committee Award

Eligibility Requirements

- Applicant must be a graduating senior attending high school
- Applicant must either be employed at, or have a parent employed at, an in-state location of a WBA Retail Banking Section member bank
- Applicant must be pursuing a full time course of studies at a **Wisconsin** state accredited college, university or state operated vocational/technical school
- Applicants accepted to one of the government military academies are not eligible to apply
- Applications from students attending privately run trade schools will not be accepted

Selection Criteria

- Scholastic and academic achievement
- Financial need/extenuating family circumstances as expressed in the applicant's statement
- Ability to articulate career plans
- Extracurricular activities
- Community involvement
- Having a career goal in the financial services industry
- Other work experience

Awarding of scholarships will be the responsibility of the WBA Retail Banking Section Scholarship Committee, or a separate committee appointed for this specific purpose by the Board of Directors. Selection of scholarships shall be at the sole discretion of this committee. All applications will be considered without regard to the applicant's age, sex, race, religion, handicap or other protected categories. All applications and judging records are confidential and are the property of the WBA Retail Banking Section. Information about the award decision process will NOT be made available. **Granting of awards is dependent upon receipt of qualified applications.** Incomplete applications will not be considered.

Completed applications must be postmarked on or before Friday, April 20, 2018.

Please send completed applications to:

WBA Retail Banking Section Scholarship
Attn: Jessica Hefty
4721 South Biltmore Lane
Madison, WI 53718



2017/2018 WBA Retail Banking Section Scholarship Program Application

Please type or print all information

Award Applying For (Please mark ONE category only; multiple applications will NOT be accepted)

- | | |
|---|---|
| <input type="checkbox"/> Academic (\$1,000) | <input type="checkbox"/> Financial Services Industry Career Goal (\$1,000) |
| <input type="checkbox"/> Financial Need (\$1,000) | <input type="checkbox"/> Technical College Associate Degree Program (\$1,000) |

Applicant Information

Name: _____

Home Address: _____

City, State, Zip: _____

Phone: _____ Email: _____

Name and location of qualified bank: _____

Father's name: _____

Father's employer & occupation: _____

Mother's name: _____

Mother's employer & occupation: _____

Number and ages of siblings living at home: _____ Number of siblings attending post-secondary school: _____

Average household income before taxes: _____

Academic Information

High School Name & Location: _____

Class Rank: _____ in a class of _____ students

ACT or SAT score: _____ GPA: _____ on a scale of _____

Post-Secondary School Information

What is your intended career goal:

List the colleges and/or technical colleges to which you have applied in order of preference:

1. _____ 2. _____

Estimated cost of school for one year: _____ Do you intend to live on campus? _____

How do you intend to pay for college? (Estimate **percentage** of all that apply)

Parent/guardian assistance _____ Personal savings _____ Scholarships _____

Student loans _____ Grants _____

Work during school (include estimated hours/week) _____

Other (please specify) _____

High School Work Experience – include additional pages as necessary

Employer(s): _____

Type of work: _____ Hours/week: _____

High School Activities – include additional pages as necessary

Activity	Years of Participation	Honors/Awards	Offices Held

Required Additional Information – must be included

Please provide the following information along with this form:

1. A one page, typewritten essay of 250 words or more specifying reasons why you should be awarded a scholarship. Include information regarding the following:
 - a. Career goals and aspirations
 - b. Academic achievement
 - c. Financial need/elaborate on any extenuating family circumstances
 - d. Work experience
 - e. Extracurricular activities/community involvement
 - f. Why you have chosen the specific scholarship category indicated on this application
2. A copy of your academic transcript of high school credits through the most recently completed semester of study.
3. A completed School Official Form. An authorized school official (principal, vice principal, guidance counselor) must complete the School Official Form. The form may be mailed directly to the WBA office by the school, or included with the main application.

All sections of this application must be completed. Incomplete applications will not be considered.

All information contained in this Wisconsin Bankers Association Retail Scholarship Application will be kept confidential and viewed only by those involved in the scholarship selection process. This form will be destroyed upon completion of the selection process.

By signing this document, I attest that all the information provided, as part of the application process, is complete and accurate. I agree to follow scholarship rules, I understand that awards are granted at the sole discretion of the WBA Retail Banking Section board or its designees, and I acknowledge that all records and the decision process itself are the confidential property of the Wisconsin Bankers Association.

Signature of Student Applicant

Signature of Parent or Guardian

Completed applications must be postmarked no later than Friday, April 20, 2018.

Please send completed applications to:
WBA Retail Banking Section Scholarship
Attn: Jessica Hefty
4721 South Biltmore Lane
Madison, WI 53718



2017/2018 WBA Retail Banking Section Scholarship Program School Official Form

To be completed by an authorized school official (principal, vice principal, guidance counselor, etc.) This form is required for the student to complete his or her application for a WBA Retail Banking Section Scholarship. When completed, please return to the applicant, or if you prefer, mail directly to the WBA office at the address listed below. A letter of recommendation does not replace this completed form; however, additional sheets maybe added as necessary for comments.

Applicant Name: _____

High School Name & Location: _____

Please confirm the applicant's academic standing:

Class Rank: _____ in a class of _____ students

ACT or SAT score: _____ GPA: _____ on a scale of _____

The applicant's academic standings reflect his/her ability: *Extremely Well* *Very Well* *Moderately Well* *Not at all*

Comments:

The applicant is committed to school and the community: *Extremely Well* *Very Well* *Moderately Well* *Not at all*

Comments:

The applicant's respect for self, peers and others is: *Extremely Well* *Very Well* *Moderately Well* *Not at all*

Comments:

Based on your experience with past graduates from your school, rate this applicant's chances of success in college:

Excellent *Good* *Fair* *Poor*

Comments:

Authorized School Official

Please Print Name

Title

Date

Completed applications must be postmarked no later than Friday, April 20, 2018.

Please send completed form to:

WBA Retail Banking Section Scholarship
Attn: Jessica Hefty
4721 South Biltmore Lane
Madison, WI 53718

